The Future of Computer Telecommunications Integration

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his issue of *IEEE Communications Magazine* describes activities in integrating the desktop computer with the telephone system (computer-telephony integration, or CTI), giving users easier access to telephone feature sets, leveraging the computer's graphical user interface, or allowing a telephone call to be incorporated into a larger computer application. In the preface to this issue, Vint Cerf asserts that CTI is but one step in a "revolution" tak-

ing place in the way computers are used in conjunction with telephony. Agreeing strongly with this basic thesis, in this afterword we speculate on the specific form that the computing and telecommunications infrastructure will take in the future. We hypothesize that CTI is but one step in the evolution to a seamless and interoperable integrated telecommunications and computer infrastructure, and this may arrive surprisingly soon, enabled by some recent technological developments. In [1] we give a more detailed roadmap to the convergence of telecommunications and computing, and describe many important research issues as well; in [2] we describe some of the societal trends and problems that follow from these technological advances.

WHAT IS TELECOMMUNICATIONS AND WHAT IS COMPUTING?

Telecommunications has been associated with audio and video media, and computing with data media. As all these media become integrated in both the network (in asynchronous transfer mode — ATM — and the Internet, etc.) and the desktop computer (multimedia), this historical terminology is no longer as meaningful. Applications are becoming blurred as well. Accessing bank records using a dual tone multifrequency (DTMF) telephone and voice response unit, or with a networked computer, differ in medium but not functionality. In light of this, it is appropriate to define a more transparent classification of networked applications that is medium-blind.

Define an application as a collection of functionality of value to a user (a person). Here we are concerned with distributed or networked applications. A service is defined as functionality that is generic, or common to many applications. Examples of services would be audio or video transport, file-

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system management, printing, electronic payment mechanisms, encryption and key distribution, and reliable data delivery. A taxonomy of networked applications is shown in Table 1. We separate networked applications into two categories with respect to their temporal characteristics:

 Immediate, meaning a user is interacting with a server or another user in real time, with latency or delay requirements

• Deferred, meaning a user is

interacting with another user or a server in a manner that implies no fixed temporal relationship and for which the delay is not critical

The second dimension divides applications according to functionality:

- Peer-to-peer applications, in which two or more users each interact with peer computers or terminals, which in turn communicate over a network for the purpose of providing some useful shared functionality
- Client-server applications, in which a user interacts with a client computer or terminal, which in turn communicates over the network with a server computer that exists for the purpose of providing functionality or data management to the remote user

Different components of a single application can fall into distinct categories. For example, in voice mail, the originating user forwards the voice message to a voice mail server, from which it is later accessed by the destination user. To the two users, the application is peer-to-peer and deferred (as listed in the table). However, the interaction of each user with the voice mail server is client-server and immediate.

Immediate peer-to-peer applications are usually associated with telecommunications, and client-server with computing. However, there are many exceptions; for example, the touchtone telephone and voice response unit have resulted in a flurry of telephony-based immediate client-server applications. Desktop computers are increasingly used for video conferencing, an immediate peer-to-peer application.

WHERE WE ARE TODAY

Two trends are striking today: first, the emergence of the desktop computer as a communications tool (in addition to its traditional data manipulation and management role); second, the integration of different media (audio, data, video,

graphics, etc.) both on the desktop and in the network. The former flows naturally from the networking of computers (especially the Internet), the latter from advances in electronics technology that give the computer the processing speed necessary for audio and video and also enable flexible packet switching in the network.

the network.
Programmable software definition of both services and
applications is increasingly prevalent. Associated with the
declining cost of processors and memory, intelligence is
increasingly being added to terminals at the edges of the net-
work, supplementing the centralized control inside the net-
work. CTI can be viewed in this light as building sophisticated
telephony feature sets and integrating telephony into other
applications, leveraging the computer already sitting on most
desktops,

However, this is surely only the beginning. We can identify a few key trends that will profoundly influence both telecommunications and computing in the future. These trends are driven by powerful technological and economic forces.

HORIZONTAL INTEGRATION

Contrast the two architectures for provisioning distributed or networked applications shown in Fig. 1. In *vertical integration*, a provider provisions a turnkey application using a dedicated infrastructure; example applications include "telephone," "cable television," or "video on demand."

In contrast, horizontal integration is characterized by the following [3]:

- One or more integrated bitways that transport integrated data and stream media like audio and video with configurable quality-of-service (QoS) parameters (bitrate, delay, and reliability)
- A set of services, such as middleware services (directory, electronic funds transfer, privacy key management, etc.) and media services (audio, video, etc.), that are made universally available to applications
- A diverse set of applications made available to the user

A key feature is the integration of different media within each application, as well as within the bitways. It should be emphasized that this is a *logical model*; we deal with some implementation issues shortly.

We hypothesize that powerful economic and technological forces are driving us toward horizontal integration. Advances in technology have already resulted in the integration of different media in both the network (e.g., ATM or the Internet) and the terminals (e.g., desktop computers). This level of horizontal integration offers the service provider substantial administrative benefits, relative to the alternatives of separate or overlay networks, and adds value to the user, since different media can easily be incorporated into *multimedia* applications.

The separation of the applications from bitways and services best serves the user by encouraging a diversity of applications, including many defined for specialized as well as widely popular purposes. Vertical integration discourages this diversity because a dedicated infrastructure demands a large market, and users don't want to deal with multiple providers. Horizontal integration lowers the barriers to entry for application developers since most of the infrastructure (bitways and services and even programmable terminals) are already available. Applications can be defined in software and coexist in the same programmable terminals with other applications,

Function	Immediate	Deferred
Client-server	Video on demand WWW browsing	File transfer
Peer-to-peer	Telephony Video conferencing	Electronic mail Voicemail

■ Table 1. A taxonomy of applications with examples.

reducing the cost of distribution and the incremental cost of a new application. Finally, it is unlikely that a single company can accumulate the range of expertise required to provide the best solutions across such a wide range of media and technologies.

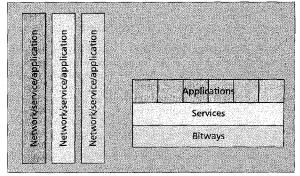
The same inherent value of application diversity does not apply to bitways and services. They are generic and widely applicable to different applications, difficult to differentiate except in terms of cost and performance, capital-intensive, and benefit from economies of scale

The computer industry is far along in the evolution to horizontal integration. The desktop computer freed the user from the constraints of the computer center bureaucracy and lowered the barriers to entry of application developers, which in turn offered greater value to the user. Our speculation is that the telecommunications industry will be pushed by market forces in the same direction, even though many companies would doubtless prefer vertical integration and proprietary solutions.

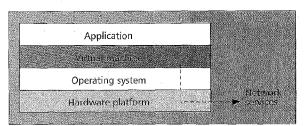
THE OPEN INTERFACE

n important feature of horizontal integration is the open Ainterface, which enforces modularity and thus allows a diversity of implementations and approaches to coexist and evolve on both sides of the interface [3, 4]. For example, CTI interfaces such as the telephony application programming interface (TAPI) separate the telephony infrastructure from higher-level control features incorporated into a diversity of desktop computer applications. In the computer industry, the two most important open interfaces are the Internet protocol (IP) between bitway and services, and the operating system (OS) application programming interface (API) between services and applications. The success of the Internet follows in part from the low barriers to entry for developers, who require no modification to the OS services or IP bitway to develop and deploy new distributed applications. On the bitway side of the IP interface, Internet service providers are able to deploy new technologies like ATM without affecting OS services or applications (except, of course, through the one common denominator, QoS).

Open interfaces offer vendors a large and immediate market for new applications. The resulting diversity of applications increases the utility of the open interface to the user. This positive reinforcement leads eventually to a dominant



■ Figure 1. Two architectural models for provisioning networked applications: vertical and horizontal integration.



■ Figure 2. The virtual machine open horizontal interface, which separates the application from the details of the OS.

open interface, to be displaced only by a new interface that offers significant functional or performance advantages. The key question for the future is where these horizontal interfaces should fit in the hierarchy of functionality. (For example, we mention later a new "virtual machine" layer just now emerging.) Another question is how to avoid a proliferation of multiple interfaces that not only have different syntactical structure (a minor problem), but also present different semantic models of the underlying functionality. (For example, can we define parameterized QoS models that fit universally across radically different transport media like congestion-dominated backbone networks and interference-dominated wireless access links?)

THE DISTRIBUTION PROBLEM: NETWORK DEPLOYMENT

One puzzling observation is that peer-to-peer applications are relatively small in number: telephony and video conferencing, and their functionally similar deferred counterparts, voice mail and electronic mail. There has been considerable research in collaborative applications, such as shared editing of a document, a whiteboard, collaborative design tools, and so on, but there has been little commercial activity in these applications or in adding collaborative features to standard desktop applications like word processors and spreadsheets. Why is this? One possibility is that compelling peer-to-peer applications are few in number. Another possibility is that this class of applications has been overlooked by the application software industry. Yet another is that the human factor aspects are not sufficiently developed.

In our view, none of these reasons is as important as a fundamental obstacle to the commercial exploitation of peer-to-peer applications that economists call "network externality." A peer-to-peer application offers the user a value that grows with the number of other users who have an interoperable application available. Early adopters derive very little value. (Who is the first user to buy a video conferencing application if there are no other users with whom to conference?) Client-server applications do not have this obstacle: once a server is made available, the first user derives the same value as later

Network externality is essentially a distribution problem. If a peer-to-peer application can be distributed to a large number of users virtually simultaneously, interoperability and a community of available users are guaranteed, even for early adopters. For software-defined applications, this is technically feasible, since an application can be distributed over the network itself. In the Internet, developers of client-server applications like World Wide Web (WWW) browsers, document viewers, and audio and video players are distributing new versions of those applications over the network. By bypassing traditional slow distribution channels, the velocity of innovation has been increased dramatically.

The network distribution of applications has the potential

to make a much bigger impact on peer-to-peer applications than on client-server ones, since getting those applications to many users simultaneously is the key to commercial viability. Nevertheless, the current approach in the Internet, in which the user has to anticipate the need for an application and execute the relatively sophisticated and manual "network file transfer," remains a barrier. Other obstacles are multiple microprocessor instruction sets and operating systems, and security problems associated with downloading binary executables from untrusted sources. Recently, a technical advance with great promise has appeared that addresses these problems, associated with a new horizontal open interface called the virtual machine.

THE VIRTUAL MACHINE: DYNAMIC DEPLOYMENT

The virtual machine is illustrated in Fig. 2. A layer of software is inserted between the operating system and the application that separates the application from the specifics of the operating system and hardware platform. The virtual machine open interface defines a general instruction set, as well as APIs to resources like network services, all in an OS-independent way. An application can be written in a high-level language that is compiled into the virtual machine instructions, and then distributed over the network to be executed in terminals with compliant virtual machine implementations. Thus far, this approach is embodied in three application-description languages: Safe-Tcl [5], Telescript [6], and Java [7].

The virtual machine interface facilitates the dynamic network deployment of applications. That is, a distributed application can be copied over the network as a part of its establishment phase, transparently and invisibly to the user, with guaranteed interoperability. Thus far, dynamic deployment has been applied primarily to client-server applications, such as adding functionality to a WWW browser. It should have a much greater impact on peer-to-peer applications, since it bypasses the obstacle of network externality. Peer-to-peer applications interoperable over the network can be established, without prior standardization or even the need for users to obtain the requisite software in advance, to a community of interest consisting of all networked implementations of the virtual machine. We previously demonstrated this using Tcl as the application description language [8].

Dynamic deployment benefits from (and may even require) broadband networking, since application executables will often be large. This will be an important driver for broadband access to the network, just as low-latency downloading of executables is a primary driver for broadband local area networks.

A DYNAMIC AND FLEXIBLE ENVIRONMENT FOR APPLICATIONS

The widespread deployment of virtual machine interface software will offer both client-server and peer-to-peer application developers a lower barrier to entry and a larger market for their applications. A more important consequence will be a dramatically increased activity in peer-to-peer applications, which may become as dynamic and innovative as the client-server market.

Our final speculation, therefore, is that an infrastructure consisting of networked terminals incorporating virtual, machine interfaces, plus a horizontally integrated bitway and services infrastructure, will offer a rich and dynamic environment for both peer-to-peer and client-server networked applications in the future. Because various media — data, audio, video, and so forth — will be horizontally integrated throughout this infrastructure, the old intellectual vestiges of telecommunications and computing will have completely disappeared. The industry will likely be organized into a relatively small number of bitway and service providers, and a large number of application vendors offering their wares for instan-

taneous dynamic deployment to terminals. Standardization will continue to be important in bitways and services, but not in the applications.

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